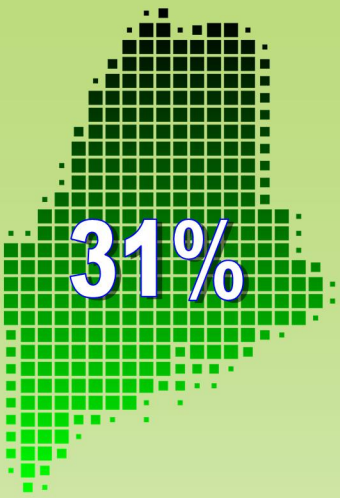





The Clean Technology Sector in Maine 2013



MAINE EXPERIENCED 31% GROWTH IN CLEAN TECHNOLOGY EMPLOYMENT FROM 2003 TO 2010.

ANNUAL ECONOMIC IMPACT OF MAINE'S CLEAN TECHNOLOGY SECTOR—2010		
	Direct Impact	**Total Impact[1]**
Output	$1.4 Billion	$2.3 Billion
Employment	12,212	20,401
Labor Income	$445 Million	$689 Million

[1]Total Impact includes multiplier effects estimated using an economic impact model (IMPLAN) of the Maine Economy.

- Every $1.00 of revenue in the cleantech sector supports a total of $1.66 in statewide economic activity.
- Economic activity associated with each person directly employed in the clean technology sector supports a total of 1.67 Maine jobs.
- The clean technology sector grew 31% from 2003 to 2010, adding 2,914 direct jobs. During the same period, overall employment in Maine grew by less than 1%.
- The average salary of clean technology occupations in Maine is $48,769, 24% higher than the 2012 per capita income.

What is Clean Technology?

Clean Technology encompasses the production of a diverse range of value-added products, services, and processes with an environmental purpose or benefit.

Maine's cleantech product manufacturers, suppliers, researchers, and service providers have gained a worldwide reputation for excellence - expertise that is exportable around the world.

Photos: *TideGen*® launch in Eastport, courtesy of Ocean Renewable Power Company (ORPC). Wind turbine construction courtesy of First Wind.

This brochure contains highlights of a report entitled ***The Clean Technology Sector in Maine 2013***. The report was prepared by Innovation Policyworks and the University of Maine School of Economics under Cluster Initiative Program (CIP) Award #144 to the Environmental & Energy Technology Council of Maine

E2TECH

mti Maine Technology Institute *Investing in Innovation*

Clean Technology: It's here in Maine!

Renewable Energy	Biofuels	Biomass	Geo-thermal	Hydro-kinetics	Solar	Wind
Energy Efficiency	Energy Efficiency	Lighting	Smart Buildings	Smart Grid		
Transportation & Alternative Fuels	Batteries	Materials	Vehicles			
Advanced Materials (biobased)	Bio-based Plastics	Green Chemistry	Nano-materials			
Environmental Services	Environmental Protection	Environmental Remediation	Pollution Prevention	Recycling/ Reuse	Waste Management/ Treatment	

A sector with strong and growing employment, a robust supply chain, engaged research and development assets, and significant nonprofit and professional services component is considered a major driver of a regional economy. Clean technology appears to fit all of these criteria, making it the most fully-integrated technology sector in Maine and one of the most important sectors overall.

- Almost half of Maine's clean technology sector companies have grown more than 10 % in the last year and 60 % plan to expand and/or purchase new equipment in the next 3 years.
- Half of the fastest growing clean technology occupations require a Bachelor's degree in a science or engineering field.
- A strong professional support services and nonprofit community enables the sector.

- Maine has a robust policy climate with regard to environmental and energy issues. In the last decade, this support was expanded to R&D in new technologies, especially in renewable energy.
- The Maine Technology Institute has invested $2.4 million in clean technology projects since 2007.
- Maine has significant research assets in clean technology:
  - Advanced Structures and Composites Center (UMaine)
  - Forest Bioproducts Research Institute (UMaine)
  - Cellulose NanoFiber Pilot Plant (UMaine)
  - Climate Change Institute (UMaine)
  - Bigelow Laboratory for Ocean Sciences

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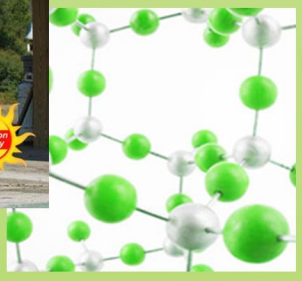

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1. Solar installation at Pott's Harbor Lobster Company, Harpswell, courtesy ReVision Energy. 2. Microplankton, courtesy Bigelow Labs. 3. ORPC TideGen® *tidal power technology on cover of Popular Science (June 2013). 4. Efficiency Maine Logo. 5. Nanocellulose, courtesy University of Maine. 6. Nonwoven bio-based fabric, courtesy Biovation. 7. University of Maine's* VolturnUS *offshore wind turbine .*